

## Morgan Stanley Donation & DTC Delivery Instructions

The most efficient method for donors and/or brokers to transfer securities is by direct transfer of the securities to the Custody Account held at Morgan Stanley.

Young Harris College and Morgan Stanley will need to be advised, *in advance*, that a transfer is being made so that authorizations will be in place for its acceptance. Please fax this document to Shirley Wallace at 404-995-7797. Contact Shirley Wallace at 404-266-6393 or [shirley.wallace@ms.com](mailto:shirley.wallace@ms.com) if you need additional information to complete this transfer.

- **Gift Notification Instructions for Morgan Stanley:**

Donor Name: \_\_\_\_\_

Broker Name: \_\_\_\_\_

Broker DTC Number: \_\_\_\_\_

Broker Contact/Phone Number: \_\_\_\_\_

Gift or Transfer: \_\_\_\_\_ shares of \_\_\_\_\_

Cusip and/or Ticker: \_\_\_\_\_

Date of Transfer \_\_\_\_\_

Cost Value \_\_\_\_\_

- **Beneficiary:**

Young Harris College

- **Morgan Stanley DTC delivery instructions to be provided to broker/donor:**

DTC Clearing Number: 0015

FBO: Young Harris College

Account# 308-019539

BY: \_\_\_\_\_ (authorized signer)

NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_ DATE: \_\_\_\_\_