



STATEMENT OF INTENT for a Future (Estate) Gift

As evidence of my/our desire to provide a legacy of support to Young Harris College, I/we hereby inform Young Harris College that I/we have made provision for a gift to the College in my/our estate plan. I /we understand that this commitment is revocable and can be modified by me/us at any time.

Name _____ Birthdate _____

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DESCRIPTION OF GIFT (TYPE/VALUE)

☐ Bequest through will/ trust:

☐ percentage of estate _____ ☐ specific amount \$ _____

☐ other (please specify) _____

☐ Charitable Trust (select one) ☐ unitrust ☐ annuity trust ☐ revocable trust ☐ lead trust

☐ Charitable Gift Annuity (select one) ☐ immediate ☐ deferred

☐ IRA or Retirement Plan (please describe) _____

☐ Other (please describe) _____

I/We ☐ have provided ☐ will provide to Young Harris College a copy of the portion of my/our will(s) or other instrument that pertains to Young Harris College.

With the understanding that values are subject to change, at the time I/we estimate the value of my/our gift to be approximately \$ _____ in today's dollars.* I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/ our sole discretion.

PURPOSE OF FUTURE GIFT

☐ This gift is to be unrestricted and may be used where the need is greatest at Young Harris College.

☐ I/We wish to specify that this gift be used for the following purpose(s):

Should the project or fund you wish to support not exist at the time of funding Young Harris College will use the funds to support its greatest needs.

DONOR SIGNATURE _____ DATE _____

DONOR SIGNATURE _____ DATE _____

Young Harris College and its employees do not provide tax or legal advice. Prospective donors should consult with their legal and financial advisors. * We hope that you will share the approximate amount of your gift with us so that the benefiting campaign or program will know of your generosity and be able to recognize you appropriately. It is also helpful for us to have on file any supporting documentation which you may be able to share with us. Please attach if possible.

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